CityUniversity **of Seattle**
Financial Aid Office
11900 NE 1st Street, Bellevue, WA 98005
Phone: (425) 709-5254; (800) 426-5596
Fax: (425) 709-5263
Email: finaid@cityu.edu

ESTATE OR TRUST- STUDENT
2010-2011

STUDENT NAME: _____ **ID#** _____

PHONE: **( )** _____ **EMAIL:** _____

Your 2009 federal tax return or other information you submitted indicates income was earned from an estate or trust fund. Federal regulations require that value of estate or trust assets be considered in determining financial aid eligibility. The value of these types of assets is reported on the Free Application for Federal Student Aid under the item marked "other real estate and investments". The Free Application for Federal Student Aid you submitted either does not have an entry for this item, or the entry does not appear to include the estate or trust asset.

Please complete the following:

1. The value of the trust or estate is: $ _____

   (The value is the amount you would receive if your share of the principal was paid in full.)

2. Estimate how much interest will be received in the future for the life of the trust or estate: $ _____

PLEASE COMPLETE, SIGN AS APPLICABLE, AND RETURN THIS FORM.

_____ _____
Student's Signature Date

AND

_____ _____
Spouse's Signature Date